

[Translation]

Hercules Market of Osaka Securities Exchange Co., Ltd.

June 18, 2007

To whom it may concern:

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K.K. DaVinci Advisors  
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**Notice regarding the petition to obtain a provisional order to inspect the shareholder registry of TOC Co., Ltd.**

On May 18, 2007, K.K. DaVinci Advisors (“We”) resolved to acquire shares of TOC Co., Ltd. (“TOC”) through a tender offer and commenced a tender offer (the “Tender Offer”) for shares on May 21, 2007.

On May 18, 2007, in connection with the commencement of the Tender Offer for the TOC shares, we requested of TOC that we be allowed to inspect and make copies of the shareholder registry of TOC in order to notify the shareholders of TOC of the existence and contents of the Tender Offer and to obtain their participation. However, TOC refused such request on the grounds that “the real estate businesses of the two companies compete with each other”.

In response, we submitted a petition to the Tokyo District Court on May 23, 2007 for a provisional order to allow us to inspect and make copies of the shareholder registry of TOC. However, on June 15, 2007, the Tokyo District Court dismissed the petition.

The request was made to equally inform all shareholders of TOC of our thoughts in connection with our Tender Offer which intends to protect the shareholders’ value of TOC shareholders. We deeply regret that our thoughts have not been recognized.

On the other hand, upon this finding by the Tokyo District Court, we determined not to appeal to the superior courts, given that the due date for the term of the Tender Offer of July 18 is approaching, and it would be difficult to have sufficient time for sending notices on the contents of the Tender Offer to all shareholders even if the appeal is accepted by the court within the term of the Tender Offer.

By utilizing our extensive experience in real estate investment and in increasing the value of such investments, and by collaborating with TOC, we are convinced that we could realize the potential corporate value of TOC. Our proposal is to protect the shareholder values of the shareholders of TOC, and also contribute to further enhancement of the interests of the shareholders.

We strongly hope that TOC’s incumbent management seriously examine our proposal.

End.